

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person* Andrews Christopher (Last) (First) (Middle) C/O KUBIENT, INC. 228 PARK AVENUE SOUTH, SUITE 72602 (Street) NEW YORK, NY 10003 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 08/12/2020	3. Issuer Name and Ticker or Trading Symbol Kubient, Inc. [KBNT]		
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chief Digital Officer		5. If Amendment, Date Original Filed(Month/Day/Year)
		6. Individual or Joint/Group Filing Check Applicable Line <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	2,223	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Employee Stock Option (right to buy)	(1)	10/02/2029	Common Stock	20,000	\$ 33.75	D	
Convertible Security	(2)	(2)	Common Stock	(2)	\$ (2)	D	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Andrews Christopher C/O KUBIENT, INC. 228 PARK AVENUE SOUTH SUITE 72602 NEW YORK, NY 10003			Chief Digital Officer	

Signatures

/s/ Christopher Andrews	08/11/2020
**Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The option vests in monthly installments over four years, beginning on October 2, 2020.

- The reported item represents \$460,000 of promissory notes that are not currently convertible but are contingently convertible at the time of the initial public offering of the Company. The conversion price for \$330,000 of promissory notes is the lesser of (i) the product of (x) 70% and (y) the per share purchase price of shares or other units in the initial public offering; and (ii) the quotient obtained by dividing \$18,000,000 by (y) the number of outstanding shares of Common Stock immediately prior to such conversion. The conversion price for \$130,000 of promissory notes is the fair market value at the time of conversion.
- (2)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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